



NOTICE n. 711

12 December 2016

EuroTLX

Sender: EuroTLX SIM
Target Company: ---
Object: Early Redemption

Text

Please be informed that the following instrument will be early redeemed as follows:

ISIN	Trading Code	Instrument Description	Early Redemption Amount	Payment Date
XS122238682	X23868	BNP ARB- LINKEDIN AUTOCALL 28LG17	104.5 EUR	16/12/2016

The last trading day was December 8, 2016.



9 December 2016

**30,000 EUR “Athena Relax Airbag Quanto” Certificates relating to
LinkedIn Shares due 28 July 2017
ISIN Code: XS122238682
(the “Certificates”)**

Issued by BNP Paribas Arbitrage Issuance B.V. (the “Issuer”)

BNP Paribas Arbitrage Issuance B.V. in its capacity as Issuer, further notification from BNP Paribas Arbitrage S.N.C. (the “**Calculation Agent**”), in its capacity as Calculation Agent in connection with the Certificates, wishes to advise Holders of the occurrence of an Extraordinary Event (Merger Event) in respect of the Shares of LinkedIn Corp (the “**Affected Share**” and the “**Affected Share Company**”).

On 19 August 2016, the OCC’s system announced that shareholders of the LinkedIn Corp. will vote concerning the proposed merger with Liberty Merger Sub Inc., a wholly-owned subsidiary of Microsoft Corp. If the merger is approved and consummated, each existing LinkedIn Corp. share will be converted into the right to receive USD 196.00 net cash per share. As a result of the announcement of the above Merger Event, Microsoft Corp has completed the cash merger acquisition of LinkedIn Corp on 7 December 2016. In the transaction, shareholders of LinkedIn Corp will receive USD 196.00 per share held. LinkedIn Corp shares will be delisted from New York Stock Exchange (NYSE) as of 8 December 2016.

The consequence of the announcement of the event is that the Calculation Agent has exercised its discretion under Condition 4.2 (*Consequences of the occurrence of an Extraordinary Event*) of the Annex 3 (*Additional Terms and Conditions for Share Certificates*) of the base prospectus dated 9 June 2015 (the “**Base Prospectus**”) to determine the appropriate adjustments to be made to the Certificates.

The Calculation Agent has decided to redeem all but not some only of the Certificates at the amount equal to the fair market value of such Certificate in accordance with the provisions of the Condition 4.2 (d) of the Annex 3 of the Base Prospectus.

The following cash settlement amount will be paid to each Holder per Certificate:

EUR 104.15

The payment date will be on the date following five (5) Business Days after the date of this Notice.

Unless otherwise defined, terms mentioned herein shall be those defined in the Final Terms in respect of the Certificates and/or the Base Prospectus. Copies of the documentation referred to above is available upon request from the Calculation Agent.

BNP Paribas Arbitrage Issuance B.V.

Acting in its capacity as Issuer

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.



By: ..Cezar NASTASA.. Duly authorised